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**United Church of Gainesville Endowment Fund Gift**

This documentation will provide information for credit given regarding your proposed gift as well as recognition in the UCG Endowment Fund records. All information provided here is CONFIDENTIAL.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_ Telephone: \_\_\_\_\_

Type of Gift

A. Outright Gift (Check payable to UCG) \$ \_\_\_\_\_

B. Bequest by Will

1. Percentage of estate (\_\_\_\_%) Estimate of present value: \$ \_\_\_\_\_

2. Specific amount \$ \_\_\_\_\_

C. Beneficiary Designation

a. Life Insurance \$ \_\_\_\_\_

b. Retirement Account \$ \_\_\_\_\_

D. Trust \_\_\_\_\_

\_\_\_\_\_

E. Other \_\_\_\_\_

\_\_\_\_\_

Gift Recognition

\_\_\_\_\_ I wish that my gift to the UCG Endowment Fund remain anonymous.

\_\_\_\_\_ I wish my gift to be recognized in public documents of the Fund as follows:

\_\_\_\_\_

\_\_\_\_\_